

10th February 2023

To, BSE Limited, P.J. Towers, Dalal Street, Mumbai - 400 001

Sub: Intimation under Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the quarter ended 31st December 2022

Dear Sir/ Madam,

Pursuant to Regulation 54(3) of Listing Regulations read with SEBI Circular dated 19th May 2022, the disclosure of extent and nature of security created and maintained with respect to secured non-convertible debentures of the Company for the quarter and nine months period ended 31st December 2022 is enclosed herewith.

Kindly take the same on record.

For and on behalf of Vivriti Capital Private Limited

Vineet Sukumar Managing Director DIN: 06848801

Encl: a/a

WWW.VIVRITICAPITAL.COM

BSR&Co.LLP

Chartered Accountants

The Board of Directors

Vivriti Capital Private Limited Prestige Zackria Metropolitan, No. 200/1-8, 2nd Floor, Block -1, Annasalai, Chennai - 600002 KRM Tower, 1st and 2nd Floor No.1, Harrington Road, Chetpet Chennai - 600 031, India. Telephone +91 44 4608 3100 Fax +91 44 4608 3199

9 February 2023

Dear Sirs

Auditor's report on Statement of Information in respect of Security cover maintained with respect to listed non-convertible debentures as at 31 December 2022; value of receivables / book debts as at 31 December 2022 and compliance of covenants with respect to listed non-convertible debentures for the Quarter ended/ as at 31 December 2022

- 1. This report is issued in accordance with the terms of our engagement letter dated 21 October 2022.
- 2. The management has requested us to certify the particulars contained in the accompanying Statement of information for the listed non-convertible debt securities ('NCDs') attached herewith (the 'Statement') for Vivriti Capital Private Limited (the 'Company') as at 31 December 2022. The Statement has been prepared by the Company to comply with Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and Regulation 15(1)(t) of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, as amended and circular SEBI/HO/MIRSD/MIRSO_CRADT/CIR/P/2022/67 dated 19 May 2022 (together referred to as the "Regulations") for the purpose of its onward submission to Catalyst Trusteeship Limited, IDBI Trusteeship Services Limited, Axis Trustee Services Limited and Beacon Trusteeship Limited (the "Debenture Trustees") of the Company and the stock exchanges. We have initialed the Statement for identification purposes only.

Management's responsibility

- 3. The preparation and presentation of the Statement is the responsibility of the Company's management including the preparation and maintenance of all accounting and other records supporting its contents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
- 4. The Company's management is also responsible for ensuring that the Company complies with the requirements of the Regulations and the Debenture Trust Deeds ('DTDs') for all listed NCDs outstanding as at 31 December 2022 (as listed in the Statement) and for providing all relevant information to the Company's Debenture Trustees. The Company's management is responsible for preparation and maintenance of covenants list and compliance with such covenants on a continuous basis as per the DTDs.

Further, the Company's management is responsible for completeness and accuracy of the financial covenants listed in the Statement extracted from the list of covenants under the 'Covenants' section of respective DTDs and the status of compliance with such covenants for the Quarterly ended / as at 31 December 2022.



Auditor's responsibility

- 5. We have not performed an audit, the objective of which would be the expression of an opinion on the financial statements, specified elements, accounts or items thereof, for the purpose of this Report. Accordingly, we do not express such an opinion.
- 6. Pursuant to the request from management and as required by the Regulations, we are required to provide a limited assurance on whether anything has come to our attention that causes us to believe that the Company has not accurately extracted the particulars furnished in the Statement from the unaudited financial statements / information, underlying unaudited books of account and other relevant records and documents maintained by the Company for Quarterly ended 31 December 2022, has not maintained required security cover, has provided incorrect details of value of receivables / book debts in the Statement, has not complied with the covenants (as set out in the Statement) as per the requirements of DTDs in relation to all listed NCDs issued during the Quarterly ended 31 December 2022 / outstanding as at 31 December 2022, and whether the computation of security cover ratio in the Statement is not arithmetically accurate.
- 7. For the purpose of this report, we have planned and performed the following procedures;

Part A: Security cover

- (a) Obtained a list of receivables (loans and investments) pledged as collateral / security against the outstanding listed NCDs as at 31 December 2022;
- (b) Verified the computation of security cover as at 31 December 2022, prepared by management, as specified in the format given under SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19 May 2022;
- (c) Traced the amounts relating to assets and liabilities (as set out in the Statement) to the unaudited financial statements / information as at 31 December 2022, underlying books of account and other relevant records and documents maintained by the Company and verified the arithmetical accuracy of the numbers in the Statement;
- (d) The Company does not maintain a one-on-one identification of receivables (loans and investments) earmarked towards a particular borrowing in the system. A separate statement containing receivables (loans and investments) charged to each NCD holder as at 31 December 2022 for onward submission is maintained and was provided to us by the management. We compared the total loan / investment security cover as computed by the management in the aforementioned Statement with the loan / investment balance in the unaudited books of account as at 31 December 2022;
- (e) On a sample basis, verified the details of the outstanding amount and assets required to be maintained as collateral for each series of the listed NCDs from the underlying books of account and other relevant records and documents maintained by the Company as at 31 December 2022;

Part B: Value of receivables / book debts (Loans and Investments)

a) Verified, on a sample basis, outstanding amount of NCDs as at 31 December 2022 and the value of receivables (loans and investments) hypothecated from the underlying books of account and other relevant records and documents maintained by the Company for the Quarter ended 31 December 2022;



Vivriti Capital Private Limited

Page 3 of 4

Part C: Compliance with covenants

- a) Obtained from management, a list of applicable covenants (as set out in the Statement), extracted from the 'Covenants' section of respective DTDs. Management has confirmed that the covenants listed in the Statement are extracted from all DTDs for all listed NCDs issued during the Quarterly ended 31 December 2022 / outstanding as at 31 December 2022.
- b) Against each of the applicable covenants (as set out in the Statement), obtained the status of compliance with such covenants as at 31 December 2022 from management.
- c) On a sample basis, traced the covenants to the respective DTDs to test their accuracy; and
- d) Verified the compliance with the financial covenants set out in the Statement.
- 8. The procedures performed in a limited assurance engagement vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.
- 9. We conducted our examination in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) ('the Guidance Note') issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
- 10. We have complied with the relevant applicable requirements of the Standard on Quality Control ('SQC') 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

- 11. Based on our procedures performed as mentioned in paragraph 7 above, information and explanation given to us and representations provided by the Company, nothing has come to our attention that causes us to believe that, in all material aspects:
 - a. the Company has not accurately extracted the particulars furnished in the Statement from the unaudited financial statements / information, underlying books of account and other relevant records and documents maintained by the Company for the Quarterly ended 31 December 2022;
 - b. the Company has not maintained required security cover;
 - c. the Company has provided incorrect details of value of receivables / book debts (loans and investments) in the Statement;
 - d. the Company has not complied with the financial covenants (as set out in the Statement) as per the requirements of DTDs for all listed NCDs issued during the Quarterly ended / outstanding as at 31 December 2022; and
 - e. the computation of the security cover ratio in the Statement is not arithmetically accurate.



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Vivriti Capital Private Limited

Page 4 of 4

Restriction of use

12. This report has been issued for the sole use of the Board of Directors, to whom it is addressed, for onward submission to the Company's Debenture Trustees and stock exchanges pursuant to the requirements of the abovementioned Regulations. Accordingly, our report should not be quoted or referred to in any other document or made available to any other person or persons without our prior written consent. We neither accept nor assume any duty or liability for any other purpose or to any other party to whom our report is shown or into whose hands it may come without our prior consent in writing.

for BSR & Co. LLP

Chartered Accountants

Firm Registration No: 101248W/W-100022

S Sethuraman

Partner

Membership Number: 203491

ICAI UDIN: 23203491BGYXVV9380

Place: Chennai

Date: 9 February 2023



Vivriti Capital Private Limited Statement of Information for listed Non-Convertible Debentures ('NCDs') (the 'Statement')

Table I - ISIN wise details of listed Non-Convertible Debentures as at 31 Dec 2022

	INR i	n La	kh
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S.No.	ISIN	Facility	Type of charge	Sanctioned amount	Outstanding Amount	Cover required	Assets Maintained			
1	INE01HV07247			5,500.00		110%				
2	INE01HV07148	1		1,000.00	422.43	110%	477.98			
3	INE01HV07106			1,000.00	-	105%				
4	INE01HV07262			10,000.00	10,697.95	105%	11,344.43			
5	INE01HV07296	1		20,000.00	20,309.07	105%	23,018.44			
6	INE01HV07155	1 1		5,000.00	8	150%				
7	INE01HV07197	1		7,500.00	8,621.65	140%	13,204.82			
8	INE01HV07205	Non-convertible debentures	_		Exclusive	5,000.00	5,662.15	105%	5,967.43	
9	INE01HV07213				debentures	charge	5,000.00	5,668.97	105%	6,010,00
10	INE01HV07221					5,000.00	5,470.50	105%	5,782.98	
11	INE01HV07239				5,000.00	5,471.57	105%	5,909.52		
12	INE01HV07270				20,000.00	21,144.78	105%	22,437.27		
13	INE01HV07288			5,000.00	3,897.44	110%	4,291.39			
14	INE01HV07189	1		3,000.00	3,260.21	110%	3,592.88			
15	INE01HV07304	1		5,000.00	4,988.92	110%	5,551.67			
16	INE01HV07312	1		20,000.00	19,861.23	105%	21,493.05			
17	INE01HV07320	1		30,000.00	29,078.13	105%	31,665,95			
18	INE01HV07338			4,900.00	4,906.88	110%	5,401.54			
	Total			157,900.00	149,461.89		166,149.34			





REGD. OFFICE:

Vivrii Capital Private Limited Statement of Information for listed Non-Convertible Debentures ('NCDs') (the 'Statement')

Table II - Computation of Security Cover Ratio Part A - Axis Trustee Services Limited

Excision Charge	Exclusive Charge Charge In and i.quement In and i.quement Assets		Parl-Passu Charge Assets shared by		Assets not offered as Security	Elimination (emount in	(Total C to H)		Related to only	Related to unly those Hems cuvered by this certificate	s this certificate	
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Vivrii Capital Private Limited Statement of Information for Instell Capital Debentures ('NCDs') (the 'Statement')

Table II - Computation of Security Cover Ratio Part B - Beacon Trusteeship Limited

Column A	Column B	Column C	Column D	Column E	Column	Column G	Column H	Culumn I	Culumn J.	Column K	Culumn L	Column M	Calumn N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari- ³ assu Charge		Assets not offered as Security	Elimination (amount in negative)	(Total C to H)		Related to only	Related to only those items covered by this certificate	rthis certificate	
	Description of asset for which this scrifficate relate	Debt for which this certificate being issued	Other Sectoral	Debt for which this certificate being issued	Assets slared by pari parau debt holder (melades debt for which this certificate is issued at other debt will pari- passu diarge)	Other assets on which there is parl- Passu charge ;excluding items ecuvered in cultum 1-)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charped on Exclusive basis	Carrying / Book vatue for exclusive charge assets where market vatue is not ascertainable or applieable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for part passucharge assets where market value is the not avertainable or applicable (For Eg. Bank Balance, DSRA market value is not upplicable)	Total Value(=K+L+M+N)
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		Ratio			Rutio									





Viveit Capital Private Limited Statement of Information for listed Non-Convertible Debentures ('NCDs') (the 'Statement')

Table II - Computation of Security Cover Rutin Purt C - Catalyst Trusteeship Limited

Description of asset for which into certificate relate his certificate relate description of asset for which into certificate relate description of asset for which into certificate relate for the certificate for the ce	Exclusive Charge	Profession											
Description of asset for which this certificate relate		Charge	Pari-Pussu Charge	Part-Passa Charge	Pari- Pasiu Charge	Assets not offered as Security	Elimination (amount in negative)	(Fotal C to H)		Related to only	Related to only those items covered by this certificate	this certificate	
der Development der Development	Debt for which this certificate being issued	Other Scured Debt	Debt for which this certificate being Issued	Assets seared by pari passu debt helder One sudes helder One sudes helder One sudes fissued & offer debt with pari- passu darge)	Other assets on which there is part-Passu charge (excluding items concred in column F.)		Debt smount considered more than once (due to exclusive plus part passu charge)		Market Value for Assels charged in Exclusive basis	Carrying /book valuet for evelusive charge assets where market value is not assertationals or applicable (For Eg Banth Bahnene, DSRA Banth Bahnene, DSRA Banth Bahnene, is not applicable;	Market Value for Pari passu charge Assels	Carrying valuebook value for pari passu charge assets where varies value is the most assets was asset and the paritable (For Eg. Bank Balmer, DSRA mank Balmer, DSRA mank salue is not applicable)	Total Value(=K+L+M+N)
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Others						9,745.43		9,745,43		7			(4)
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LIABILITIES													
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						64 990 6		2 066 73					
Least Linnings						1 118 31		T NOT T	,		,		
Tien Smith	İ				1	3 241 KT		2.231.83					
Tital	115,054,45	345,617.43			+	9,178,64		169,850.52		115,054,45	,		115,054,45
Cover on Book Value	1,12			634		100 000 000 000				1.12			1.12
Cover on Market Value													
Exclu	Exclusive Security Cover			Pari-Pasu Security-Cover									





Viv.cii Cupital Private Limited Non-Convertible Debentures ("NCDs") (the 'Statement') Statement of Information for listed Non-Convertible Debentures

Tuble 11 - Computation of Security Cover Ratio Part D - IDBI Trusteeship Services Limited

Property	Column A	Column B	Column C	Column D	Column E	ColumniF	Column G	Column H	Column 1	Column J	Column K	Culumn I.	Column M	Culumn N	Column O
Design of the configuration	articulurs		Exeluine Churge	Exclusive Charge	Pari-Panu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not affered as Security	Elimination (amount in negative)	(Total C to H)		Related to only	Related to only those items covered by this certificate	y this certificate	
December		Description of asset for which this ecrtificate relate				Assets saured by part passu debt hulder one udes debt far which this ceraficute is issued & dher debt with part- passu dharge)			Debt amount considered more than once (due to exclusive plus parl passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applieable (For Eg. Bank Balance, DSRA murfet value is not applicable;	Markel Value for Pari passu churge Assets	Carrying value/hook value for part passu charge assets where market value is not ascertainable or applicable (For Eg. Banne, DSRA Balance, DSRA market value is not applicable)	Total Value(=K+L+M+ N)
Part and Illegationed Part Annual Part and Illegat	000		Book Value	Book Value	Yest No	Book Value	Book Value						Relating h	Relating to Column F	
Conclusion Conclus	Property, Plant and Regularisant			À				08 858 1		1,858.89					•
A Assets	Camital Work-in- Progress			i.a.	4	100		37165	0	371.65	100	374	Ui†	17	11*
Consists 299.39 299.39 299.39 The State of the Configuration of the Configuration to which this certificate in which this certificate and behalf and debate and behalf of the Configuration of th	Right of Use Assets		**	A	3.6		14	00 159,1	24.0	1,957,09	31	30	*		٠
A base sunder Development (17.79) (15.15) (15.	Cood will		*10.5	10	1			01 000		pr 997			***		*:00
142,298,48 199,196,47 199,196,47 199,196,47 199,196,40 199	Intungible Assets under Development		:*		0.00		14	141.56		141.56	. 0		138		3.5
1,779,51 1,976,52	Investments		477.98					18,138,11		142,798.56		N6 477			477.98
Code Equations Code Co	Loans		Urt.	350,942,50	(3)		9	17,739.51		10,285,804	31	54	25		135
1,2,2,3,1,3,1,3,3,1,3,3,3,1,3,3,3,3,3,3,	HISTORIES		:33		*	**			3.0						.5
17.11.52 17.11.52	Cash and Cash Educations		61	A. 134	(26 470 46		75,579 36		1 3	•		
1775 1875-72 1975-72	Bank Bulances other than Cash and Cash Equivalents			23,837,82	Ť	*	·*:	5,268 94	10.00	29,106.76	٠	*		•	
TTTES TTTE	Others		83	-23	ls:		3	9,745.43	88	9.745.43	3/	3	8	8	13
TTTES TTTE	Tutal		477.98	518,962.79	•		•	101,732,94	•	17.571,150		477.98		٠	117,98
Intrinse to which this certificate as sharing transport with the certificate of the certi	LIABILITIES														
15 15 15 15 15 15 15 15	Debt securities to which this certificate		422 43		8		¥i	#8	. K	149,461.89	27	422 43	#ic	٠	422,43
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Term Laxin Fourt Early	Other Dehr	Commercial Papers		7,111.52	191	2it	114	lit.	150	7,111.52		**		3	25
Term Loan from other parties Term Loan from other parties T5,951.69 T5	Subordinated debt			. 4.	*	E	*		*	*	,ti	45	*	*	*
	hypersings	Me Citizan extra at Activa and Transition		The second second							100		2		
Lern Janz Gron other parties 75,954,69 75,95	Dobt Scounter	LETTH LAND FOREITSAIDES		270.111.70						228,103.78					
1,71,68 1,471,68	Olhers	Term Loun from other parties and loans repayable on demand		75,954 69	9	74	Si .	3.4	9	75,994.69	M		-4		SIT
Applies	Trade payables				3	æ	14:	1,471,68	3	1,471.68		*		*	(*)
122.14 460,247.45	I case faabilines			.*:	2	•		2,066,72	25	2,066.72		*.8	*		*
Reak Value	Provinces							3,408.41		3,468,41			1		
40,7300.52 1,13 Part-Page	Chlicks				4	14.	4	2,231.83	2	2,231,93					137.13
Exclusive Part-Prime	Cover on Book Value		1,13					9.178.04		402,000,004					1.13
	Cover on Markel Value														
			Exclusive Security Cover			Pari-Pasu Scurity-Cover									





Vivriti Capital Private Limited Statement of Information for listed Non-Convertible Debentures ('NCDs') (the 'Statement') for the quarter ended 31 December 2022

Table III: Compliance with Financial covenants

No.	Category	Covenant	Remarks	Status of compliance
1	Financial	The Company shall maintain a Capital Adequacy Ratio of 20% (twenty percent) or such other higher threshold as may be prescribed by the RBI from time to time, with Tier I Capital (Capital Adequacy Ratio) of at least 15% (fifteen percent);		Complied
		The Company should maintain a Debt to Equity Ratio of not more than 4 times	The Management confirms that the Company has complied with this covenant as at 31 December 2022.	Complied
		The Company should maintain Gross NPA (including write-offs) of less than 3% (three percent)	The Management confirms that the Company has complied with this covenant as at 31 December 2022.	
		The Company should maintain Net NPA of less than 2.5% (two percent).	The Management confirms that the Company has complied with this covenant as at 31 December 2022.	
		The Company should maintain Networth to Net NPA of the Company a ratio of at least 15 (fifteen) times	The Management confirms that the Company has complied with this covenant as at 31 December 2022.	
		The Company should ensure that there is no negative mismatch (on a cumulative basis) in any of the time buckets for up to 1 (one) year of the asset-liability management statement (after considering all liabilities of the Company, but excluding unutilised bank lines):		Complied
		The Company, as on any date of determination, maintain such minimum liquidity that is equivalent to its liabilities occurring/falling due in the succeeding 45 (forty five) days in the form of cash, fixed deposits (cash equivalents) and/or undrawn sanctioned borrowing limits:		
		The Company should maintain an exposure in respect of borrower(s)/client(s) of the Company at an individual level (as determined in accordance with the guidelines and regulations of the RBI in this respect) of not more than 2.5% (two decimal five percent) of the Company's assets under management (in respect of all products provided by the Company including fund-based and non-fund based facilities);	has complied with this covenant as at 31 December 2022.	Complied
		The Company should maintain an exposure in respect of borrower(s)/client(s) of the Company at a group level (as determined in accordance with the guidelines and regulations of the RBI in this respect) of not more than 5% (five percent) of the Company's assets under management (in respect of all products provided by the Company including fund-based and non-fund based facilities);	has complied with this covenant as at 31	Complied
		The Company should ensure that its profit after tax (as determined in accordance with Applicable Accounting Standards) is positive for each financial half-year;	The Management confirms that the Company has complied with this covenant as at 31 December 2022.	
		The Company should ensure that the total exposure of the Company to its Subsidiaries where the Company exercises control by virtue of majority shareholding does not exceed 10% (ten percent) of the Company's Net Worth;		Complied





Vivriti Capital Private Limited Statement of Information for listed Non-Convertible Debentures ('NCDs') (the 'Statement')

Notes:

The Statement has been prepared for the sole purpose of submitting to the Debenture Trustees (Catalyst Trusteeship Limited, Axis Trustee Services Limited, IDBI Trusteeship Services Limited and Beacon Trusteeship Limited) pursuant to requirements under Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended, and Regulation 15(1)(t) of the Securities and Exchange Board Of India (Debenture Trustees) Regulations, 1993, as amended (together referred to as the 'SEBI Regulations'). The Statement includes Annexure I, II, III and IV pertaining to Axis Trustee Services Limited, Beacon Trusteeship Limited, Catalyst Trusteeship Limited, IDBI Trsuteeship Services Limited respectively.

As per the above SEBI Regulations, the Company is required to obtain a report from statutory auditor of the Company with respect to the security cover maintained, value of book debts / receivables and compliance with covenants as per the Debenture Trust Deeds as at 31 December 2022.

- 2 The amounts disclosed above have been extracted from the underlying unaudited books of account and other relevant records and documents maintained by the Company for the quarter ended 31 December 2022.
- The Company does not maintain a one-on-one identification of loan/investment asset earmarked towards a particular borrowing in the system. A separate statement containing receivables (loans and investments) charged to each NCD holder as at 31 December 2022 for onward submission is maintained and such information was provided to the auditors by the management for verification. The total loan/investment security cover as computed above in the Statement has been compared and reconciled by management with the loan/investment balance in the books of account as at 31 December 2022;
- 4 The Company has offered its receivables (loans and investments) as underlying security for which the market value is not ascertainable. Therefore, the Company has provided the carrying value/ book value of the asset as per the format presribed in the Regulations.
- We confirm that, as at 31 December 2022, the Company has complied with the required security coverage ratio as per the terms of respective information memorandum / debenture trust deed.

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not Suhima

for Vivriti Capital Private Limited

Vineet Sukumar

Managing Director

Vinet Onlynn

Place: Chennai

Date: 9 February 2023